





January 25, 2017

ESSENTIAL RETIREMENT PLANNING FOR ENTREPRENEURS & BUSINESS OWNERS

5:00 to 7:00 p.m.

Location: The Welcoming Center for New Pennsylvanians, 1617 JFK Blvd, Suite 555, Philadelphia, PA 19103. Seating is limited so please register by email to <u>globalaccess@welcomingcenter.org</u> with "workshop" in the subject of the email.

Workshops will be held on the last Wednesday of every other month to educate foreign entrepreneurs, international students, and J-1 trainees/VIEs (Volunteers for International Experience) about best business practices within the scope of services provided by the **Global Access Soft Landing program**, launched in January 2014.

The discussion on January 25th will be led by **Pierre R. Chéry**, Financial Advisor with The Sullivan Chéry Group of **Merrill Lynch**, **Bank of America**. He will share with you his 5 years of experience in retirement planning.

Pierre Chéry offers a Goals-Based Wealth Management approach to individuals, families, and business owners to help them understand their current financial situation and pursue their financial goals and dreams in life. Join us to learn about best practices for you and your business.

Merrill Lynch, Pierce, Fenner & Smith Inc. is the wealth management division of Bank of America.

The Sullivan Chéry Group's area of focus: Wealth Management, Payroll, Retirement & Benefit Plan Services, Retirement Distribution Options, Business Banking, Lending.